Readme: State Income Distribution Data*

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This document describes data released alongside the paper "Re-examining Regional Income Convergence: A Distributional Approach," available here. Three data files provide measures related to the analysis presented in that paper for all states.

Measures are generated using the universe of 1040 tax returns with positive values of the income concepts in question. Percentiles are constructed to represent one percent of people (rather than tax returns) in each group. Each record is assigned its tax unit's value of each income measure.

Files are available here. The files are

- state_curves.csv: This file provides ordinates of absolute and relative regional income divergence curves (see Section 4.2.1) for each year from 1998–2019 and for all states. In addition to curves for the full population of each state, it provides curves for subgroups defined by gender (male, female) and race/ethnicity (non-Hispanic white alone; non-Hispanic Black alone; non-Hispanic Asian alone, including Native Hawaiians and other Pacific Islanders; and Hispanic). Only curves for which every ordinate is based on at least 30 observations are reported.
- state_indexes.csv: This file contains aggregations of the absolute and relative regional income divergence curves using various Gini weights (see Section 4.2.2). These regional income divergence indexes were produced from the estimates in state_curves.csv after they were disclosed, so they are only available for groups for which absolute and relative regional income divergence curves are available.
- nat_dists.csv: This file provides information about the full-population national income distribution in each year. Estimates from state_curves.csv can be combined with estimates in this file to produce absolute measures of income in dollars or percentiles of the national income distribution.

The tables below describe the variables available in each file and explain what their values represent.

^{*}All estimates have been reviewed to ensure that no confidential information is disclosed. Disclosure Review Board release authorization number CBDRB-FY23-0136. Rinz: kevin.rinz@census.gov; Voorheis: john.l.voorheis@census.gov.

¹The content of this document also appears in Appendix B of that paper.

Table 1: Data dictionaries for state_curves.csv

Variable name		
and description	Value	Value definition
file: how are subgroups	all	Estimates for the full population re-
within states defined?		gardless of race/gender
	gender	Estimates for groups defined by gen-
		der
	racegrp	Estimates for groups defined by
		race/ethnicity
inctype: what income con-	AGI	Estimates are based on tax unit ad-
cept is used?		justed gross income
	WSI	Estimates are based on tax unit wage
		and salary income
year: what year are esti-	1998–2019	Esimates are based on data from this
mates for?		tax year
state: what state are esti-	postal codes for 50 states and DC	Estimates are based on data from this
mates for?		state
groupid : what subgroup	0	For file = all, 0 = full population
are estimates for?		- a
	1	For file = gender, 1 = male
		For file = racegrp, 1 = non-Hispanic
	2	white
	2	For file = gender, 2 = female For file = racegrp, 2 = non-Hispanic
		Black
	4	For file = racegrp, 4 = non-Hispanic
	7	Asian (including native Hawaiian and
		other Pacific islanders)
	6	For file = racegrp, 6 = Hispanic
pct: what percentile are	1–100	Estimates are based on data from this
estimates for?		percentile
rridc : what is the aver-	[min,max]	Average value of the relative regional
age of $F_N(q_n(p)) - p$ for	_	income divergence curve (RRIDC)
people in this year-state-		within state-group-percentile
group-percentile?		
aridc: what is the aver-	[min,max]	Average value of the absolute re-
age of $q_n(p) - q_N(p)$ for		gional income divergence curve
people in this year-state-		(ARIDC) within state-group-
group-percentile?		percentile in nominal dollars

Table 2: Data dictionary for state_indexes.csv

Variable name		
and description	Value	Value definition
file: how are subgroups	all	Estimates for the full population re-
within states defined?		gardless of race/gender
	gender	Estimates for groups defined by gen-
		der
	racegrp	Estimates for groups defined by
		race/ethnicity
inctype: what income con-	AGI	Estimates are based on tax unit ad-
cept is used?		justed gross income
	WSI	Estimates are based on tax unit wage
		and salary income
year: what year are esti-	1998–2019	Esimates are based on data from this
mates for?		tax year
state : what state are esti-	postal codes for 50 states and DC	Estimates are based on data from this
mates for?		state
groupid : what subgroup	0	For file = all, 0 = full population
are estimates for?	1	
	1	For file = gender, 1 = male
		For file = racegrp, 1 = non-Hispanic white
	2	For file = gender, 2 = female
	2	For file = racegrp, 2 = non-Hispanic
		Black
	4	For file = racegrp, 4 = non-Hispanic
		Asian (including native Hawaiian and
		other Pacific islanders)
	6	For file = racegrp, 6 = Hispanic
nu : what value of ν is used	1–5	Gini weights are constructed using
to create the Gini weights		this value of <i>v</i>
used to construct these es-		
timates?		
adi: what is the average	[min,max]	Average value of the ARIDC, in thou-
value of the ARIDC within		sands of nominal dollars
this year-state-group?		
rdi: what is the average	[min,max]	Average value of the RRIDC
value of the ARIDC within		
this year-state-group?		

Table 3: Data dictionary for nat_dists

Variable name		
and description	Value	Value definition
measure: what income	AGI	Estimates are based on tax unit ad-
concept is used?		justed gross income
	WSI	Estimates are based on tax unit wage
		and salary income
year: what year are esti-	1998–2019	Estimates are based on data from this
mates for?		tax year
pct: what percentile are	1–100	Estimates are based on data from this
estimates for?		percentile
meaninc : what is the aver-	[min,max]	Average income within this percentile
age income within this per-		in nominal dollars
centile?		
cutoff: what is the maxi-	[min,max]	Income value y such that pct % of
mum income value within		people have income less than or equal
this percentile?		to y, in nominal dollars